



Ascend Telecom Infrastructure Private Limited

To,
The General Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Sub: Undertaking regarding the explanatory statement to be forwarded by the Company to the NCDs Holders under section 230.

We hereby confirm that the Company will provide the details of Tower Vision India Private Limited, the unlisted entity involved in the Scheme and shall submit an abridged prospectus in the format as provided in Part B of Schedule I of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, in the notice or proposal to be sent to the holders of NCDs while seeking their approval for the Scheme in connection with the creditors meeting to be held in accordance with the directions issued by NCLT and disclosure shall be certified by a SEBI Registered Merchant Banker after adequate due diligence.

For Ascend Telecom Infrastructure Private Limited

Jayaraman Rajagopalan

Chief Financial Officer, Company Secretary & Compliance officer

Place: Bangalore

Date: 5th Jan 2024



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